FEEDING THE

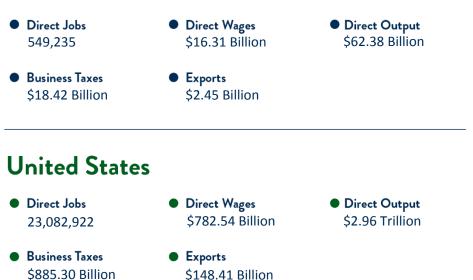


U.S. FOOD AND AG INDUSTRIES

America's food and agriculture sectors feed the economy and fortify the nation. Together, they are responsible for roughly one-fifth of the country's economic activity, directly supporting over 23 million jobs; that equals nearly 15% of US employment. It begins in the rich soil of America's farms and ranches – more than 2.1 million of them – spread across the heartland and stretching to the coasts, covering two out of every five American acres.

Meanwhile, millions of food scientists, grocers and truck-drivers work in more than 200,000 food manufacturing, processing, and storage facilities to keep food fresh and deliver it on time. The journey may conclude at one of the nation's nearly 1 million restaurant locations staffed by the 15.1 million Americans employed there. More often, it makes its way from retail grocers to American homes, at kitchen tables, surrounded by families grateful for the nation's bounty.

Virginia



Sponsors

American Bakers Association · American Beverage · American Farm Bureau Federation · American Frozen Food Institute · American Soybean Association · Beer Institute · Biotechnology Innovation Organization · Consumer Brands Association · Corn Refiners Association · Food Marketing Institute · Global Cold Chain Alliance · International Dairy Foods Association · National Association of State · Departments of Agriculture · North American Millers Association · National Chicken Council · National Grocers · National Pork Producers · National Restaurant Association · National Confectioners Association · National Corn Growers Association · National Milk Producers Federation · North American Meat Institute · SNAC International · Sugar Association · The Fertilizer Institute · USA Rice · The Wine Institute · United Fresh Produce Association

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U.S. FOOD AND AG INDUSTRIES Economic Impact in Virginia

Direct Economic Impact	Jobs	Wages	Output
Agriculture	41,569	\$177,687,700	\$3,652,053,600
Manufacturing	50,599	\$2,635,130,800	\$23,948,339,700
Wholesaling	23,598	\$2,188,908,700	\$4,005,247,900
On-Premise Retailing	355,800	\$8,835,328,100	\$24,913,202,800
Off-Premise Retailing	77,669	\$2,468,975,400	\$5,865,703,900
Total	549,235	\$16,306,030,700	\$62,384,547,900

Supplier Economic Impact	Jobs	Wages	Output
Agriculture	32,717	\$422,548,800	\$939,924,300
Mining	696	\$23,186,600	\$220,360,300
Construction	2,772	\$166,594,600	\$550,435,000
Manufacturing	15,038	\$1,110,822,000	\$8,040,301,000
Wholesale	18,429	\$1,451,912,800	\$4,611,330,000
Retail	5,164	\$185,007,500	\$528,509,200
Transportation & Communication	33,580	\$2,460,535,200	\$8,766,286,300
Finance, Insurance & Real Estate	40,116	\$1,860,136,600	\$9,493,076,200
Business & Personal Services	74,227	\$5,885,058,700	\$10,325,164,900
Travel & Entertainment	8,326	\$286,565,500	\$605,468,000
Government	4,886	\$445,474,200	\$944,445,100
Other	0	\$0	\$0
Total	235,951	\$14,297,842,500	\$45,025,300,300

Induced Economic Impact	Jobs	Wages	Output
Agriculture	2,547	\$34,470,000	\$94,451,200
Mining	450	\$18,756,800	\$153,155,200
Construction	2,252	\$129,829,500	\$445,421,000
Manufacturing	6,864	\$490,804,000	\$3,881,281,900
Wholesale	6,407	\$549,809,900	\$1,967,309,300
Retail	30,067	\$977,738,700	\$2,698,900,600
Transportation & Communication	17,956	\$1,409,553,400	\$5,779,749,800
Finance, Insurance & Real Estate	34,324	\$1,987,767,100	\$14,023,332,200
Business & Personal Services	115,886	\$6,682,427,600	\$12,253,601,100
Travel & Entertainment	19,513	\$651,013,500	\$1,510,816,200
Government	3,774	\$326,664,800	\$872,348,700
Other	8,436	\$303,168,600	\$487,741,600
Total	248,476	\$13,562,003,900	\$44,168,108,800

	Jobs		Wages	Output \$151,577,957,000
Total Economic Output	1,033,	662	\$44,165,877,100	
Tax Impact	Business Taxes	Expo	rts	Export Value
Federal Taxes	\$10,466,718,000	Cu	istoms Value at	¢2 454 846 200
State Taxes	\$7,951,577,500	Point of Shipment		\$2,454,846,300
Total Taxes	\$18,418,295,500	Total Exports		\$2,454,846,300

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