## FEEDING THE

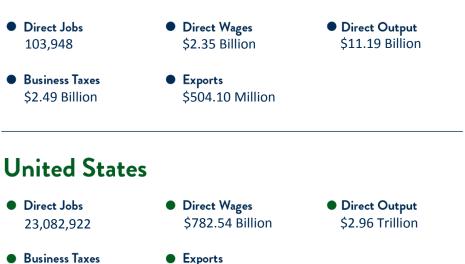


## U.S. FOOD AND AG INDUSTRIES

America's food and agriculture sectors feed the economy and fortify the nation. Together, they are responsible for roughly one-fifth of the country's economic activity, directly supporting over 23 million jobs; that equals nearly 15% of US employment. It begins in the rich soil of America's farms and ranches – more than 2.1 million of them – spread across the heartland and stretching to the coasts, covering two out of every five American acres.

Meanwhile, millions of food scientists, grocers and truck-drivers work in more than 200,000 food manufacturing, processing, and storage facilities to keep food fresh and deliver it on time. The journey may conclude at one of the nation's nearly 1 million restaurant locations staffed by the 15.1 million Americans employed there. More often, it makes its way from retail grocers to American homes, at kitchen tables, surrounded by families grateful for the nation's bounty.

### Montana



\$148.41 Billion

#### Sponsors

\$885.30 Billion

American Bakers Association · American Beverage · American Farm Bureau Federation · American Frozen Food Institute · American Soybean Association · Beer Institute · Biotechnology Innovation Organization · Consumer Brands Association · Corn Refiners Association · Food Marketing Institute · Global Cold Chain Alliance · International Dairy Foods Association · National Association of State · Departments of Agriculture · North American Millers Association · National Chicken Council · National Grocers · National Pork Producers · National Restaurant Association · National Confectioners Association · National Corn Growers Association · National Milk Producers Federation · North American Meat Institute · SNAC International · Sugar Association · The Fertilizer Institute · USA Rice · The Wine Institute · United Fresh Produce Association

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### U.S. FOOD AND AG INDUSTRIES Economic Impact in Montana

Direct Economic Impact	Jobs	Wages	Output
Agriculture	33,770	\$357,675,300	\$4,105,675,200
Manufacturing	5,872	\$234,651,100	\$2,517,136,700
Wholesaling	3,953	\$251,344,200	\$742,949,300
On-Premise Retailing	49,778	\$1,139,972,500	\$3,082,529,900
Off-Premise Retailing	10,575	\$368,800,900	\$746,050,600
Total	103,948	\$2,352,444,000	\$11,194,341,700

Supplier Economic Impact	Jobs	Wages	Output
Agriculture	19,547	\$486,133,800	\$873,622,000
Mining	643	\$53,925,600	\$256,479,800
Construction	745	\$39,190,700	\$140,316,200
Manufacturing	1,588	\$103,686,400	\$1,794,590,500
Wholesale	4,208	\$264,583,300	\$984,467,300
Retail	1,025	\$38,691,300	\$96,652,400
Transportation & Communication	6,191	\$385,648,100	\$1,569,282,900
Finance, Insurance & Real Estate	10,650	\$335,928,800	\$2,134,248,800
Business & Personal Services	13,341	\$651,703,500	\$1,384,718,300
Travel & Entertainment	1,831	\$41,476,600	\$107,267,800
Government	946	\$67,767,800	\$171,631,200
Other	0	\$0	\$0
Total	60,715	\$2,468,735,900	\$9,513,277,200

Induced Economic Impact	Jobs	Wages	Output
Agriculture	1,253	\$23,414,800	\$57,860,500
Mining	313	\$27,654,900	\$137,530,000
Construction	412	\$19,692,300	\$76,440,100
Manufacturing	762	\$45,060,300	\$692,583,300
Wholesale	1,246	\$81,937,500	\$345,179,100
Retail	5,849	\$174,557,600	\$474,584,200
Transportation & Communication	3,152	\$197,610,100	\$941,912,100
Finance, Insurance & Real Estate	5,078	\$200,575,600	\$1,667,328,100
Business & Personal Services	21,335	\$997,732,700	\$2,125,293,700
Travel & Entertainment	4,071	\$101,108,500	\$284,503,400
Government	596	\$38,878,400	\$121,459,800
Other	1,388	\$40,038,200	\$80,346,200
Total	45,455	\$1,948,260,900	\$7,005,020,500

	Jobs		Wages	Output \$27,712,639,400
Total Economic Output	210,	118	\$6,769,440,800	
Tax Impact	Business Taxes	Exports		Export Value
Federal Taxes	\$1,493,177,600	Custo	ms Value at	¢504.000.000
State Taxes	\$994,170,500	Point of Shipment		\$504,096,800
Total Taxes	\$2,487,348,100	Total Exports		\$504,096,800

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FEEDING THE ECONOMY