FEEDING THE

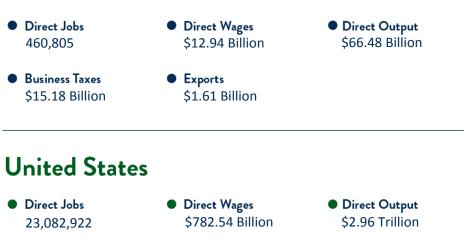


U.S. FOOD AND AG INDUSTRIES

America's food and agriculture sectors feed the economy and fortify the nation. Together, they are responsible for roughly one-fifth of the country's economic activity, directly supporting over 23 million jobs; that equals nearly 15% of US employment. It begins in the rich soil of America's farms and ranches – more than 2.1 million of them – spread across the heartland and stretching to the coasts, covering two out of every five American acres.

Meanwhile, millions of food scientists, grocers and truck-drivers work in more than 200,000 food manufacturing, processing, and storage facilities to keep food fresh and deliver it on time. The journey may conclude at one of the nation's nearly 1 million restaurant locations staffed by the 15.1 million Americans employed there. More often, it makes its way from retail grocers to American homes, at kitchen tables, surrounded by families grateful for the nation's bounty.

Indiana



Exports

\$148.41 Billion

Sponsors

Business Taxes

\$885.30 Billion

American Bakers Association · American Beverage · American Farm Bureau Federation · American Frozen Food Institute · American Soybean Association · Beer Institute · Biotechnology Innovation Organization · Consumer Brands Association · Corn Refiners Association · Food Marketing Institute · Global Cold Chain Alliance · International Dairy Foods Association · National Association of State · Departments of Agriculture · North American Millers Association · National Chicken Council · National Grocers · National Pork Producers · National Restaurant Association · National Confectioners Association · National Corn Growers Association · National Milk Producers Federation · North American Meat Institute · SNAC International · Sugar Association · The Fertilizer Institute · USA Rice · The Wine Institute · United Fresh Produce Association

FEEDING THE

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U.S. FOOD AND AG INDUSTRIES Economic Impact in Indiana

Direct Economic Impact	Jobs	Wages	Output
Agriculture	60,613	\$1,349,659,100	\$11,371,095,100
Manufacturing	52,193	\$3,082,126,200	\$30,387,017,900
Wholesaling	14,527	\$1,043,973,100	\$2,634,762,300
On-Premise Retailing	287,865	\$6,155,344,000	\$18,930,477,400
Off-Premise Retailing	45,607	\$1,308,978,300	\$3,159,140,400
Total	460,805	\$12,940,080,700	\$66,482,493,100

Supplier Economic Impact	Jobs	Wages	Output
Agriculture	43,141	\$1,561,122,400	\$2,692,979,200
Mining	754	\$36,260,500	\$236,859,300
Construction	3,019	\$178,826,700	\$639,779,900
Manufacturing	31,980	\$2,507,961,800	\$19,166,036,900
Wholesale	21,298	\$1,634,692,200	\$5,775,361,400
Retail	5,732	\$198,777,300	\$607,085,300
Transportation & Communication	34,209	\$2,426,525,100	\$9,446,163,700
Finance, Insurance & Real Estate	34,933	\$2,655,417,800	\$8,812,916,800
Business & Personal Services	67,192	\$4,157,186,600	\$8,778,204,500
Travel & Entertainment	7,226	\$217,507,900	\$600,457,600
Government	3,994	\$335,031,900	\$796,932,500
Other	0	\$0	\$0
Total	253,478	\$15,909,310,200	\$57,552,777,100

Induced Economic Impact	Jobs	Wages	Output
Agriculture	2,306	\$59,856,500	\$155,892,400
Mining	436	\$24,732,400	\$149,572,700
Construction	1,948	\$108,715,800	\$434,836,700
Manufacturing	17,715	\$1,524,161,600	\$10,614,095,100
Wholesale	6,184	\$510,277,900	\$2,207,300,300
Retail	29,756	\$982,707,700	\$2,947,670,400
Transportation & Communication	15,645	\$1,150,508,500	\$5,678,304,300
Finance, Insurance & Real Estate	25,026	\$1,736,117,900	\$9,932,148,100
Business & Personal Services	113,182	\$6,240,921,500	\$13,589,057,900
Travel & Entertainment	18,060	\$558,462,100	\$1,677,141,500
Government	2,787	\$217,658,800	\$690,301,700
Other	7,379	\$277,837,100	\$561,530,100
Total	240,424	\$13,391,957,800	\$48,637,851,200

	Jobs		Wages	Output \$172,673,121,400
Total Economic Output	954,	707	\$42,241,348,700	
Tax Impact	Business Taxes	Exports		Export Value
Federal Taxes	\$8,800,464,100	Cust	oms Value at	\$1,611,414,200
State Taxes	\$6,380,015,900	Poin	t of Shipment	
Total Taxes	\$15,180,480,000	Total Ex	ports	\$1,611,414,200

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FEEDING THE ECONOMY