## FEEDING THE

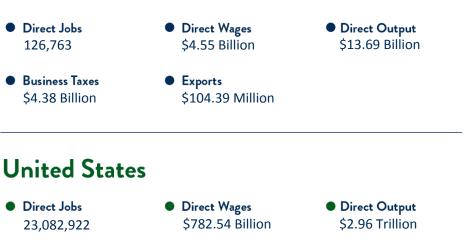


## U.S. FOOD AND AG INDUSTRIES

America's food and agriculture sectors feed the economy and fortify the nation. Together, they are responsible for roughly one-fifth of the country's economic activity, directly supporting over 23 million jobs; that equals nearly 15% of US employment. It begins in the rich soil of America's farms and ranches – more than 2.1 million of them – spread across the heartland and stretching to the coasts, covering two out of every five American acres.

Meanwhile, millions of food scientists, grocers and truck-drivers work in more than 200,000 food manufacturing, processing, and storage facilities to keep food fresh and deliver it on time. The journey may conclude at one of the nation's nearly 1 million restaurant locations staffed by the 15.1 million Americans employed there. More often, it makes its way from retail grocers to American homes, at kitchen tables, surrounded by families grateful for the nation's bounty.

### Hawaii



Exports

\$148.41 Billion

#### Sponsors

Business Taxes

\$885.30 Billion

American Bakers Association · American Beverage · American Farm Bureau Federation · American Frozen Food Institute · American Soybean Association · Beer Institute · Biotechnology Innovation Organization · Consumer Brands Association · Corn Refiners Association · Food Marketing Institute · Global Cold Chain Alliance · International Dairy Foods Association · National Association of State · Departments of Agriculture · North American Millers Association · National Chicken Council · National Grocers · National Pork Producers · National Restaurant Association · National Confectioners Association · National Corn Growers Association · National Milk Producers Federation · North American Meat Institute · SNAC International · Sugar Association · The Fertilizer Institute · USA Rice · The Wine Institute · United Fresh Produce Association

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### U.S. FOOD AND AG INDUSTRIES Economic Impact in Hawaii

Direct Economic Impact	Jobs	Wages	Output
Agriculture	13,089	\$249,217,900	\$595,760,400
Manufacturing	10,177	\$497,223,800	\$3,725,295,000
Wholesaling	6,343	\$387,221,200	\$1,051,484,000
On-Premise Retailing	80,206	\$2,721,707,200	\$6,726,406,200
Off-Premise Retailing	16,948	\$692,580,600	\$1,590,888,200
Total	126,763	\$4,547,950,700	\$13,689,833,800

Supplier Economic Impact	Jobs	Wages	Output
Agriculture	6,983	\$161,393,700	\$257,372,200
Mining	60	\$2,101,700	\$17,780,300
Construction	546	\$42,755,000	\$116,516,500
Manufacturing	872	\$53,774,500	\$727,475,200
Wholesale	4,043	\$317,589,500	\$884,089,500
Retail	927	\$39,983,900	\$105,153,400
Transportation & Communication	5,857	\$497,106,000	\$1,524,090,000
Finance, Insurance & Real Estate	7,264	\$353,959,700	\$1,951,967,500
Business & Personal Services	17,266	\$1,262,683,400	\$2,078,317,300
Travel & Entertainment	1,806	\$72,664,800	\$140,607,500
Government	965	\$101,526,900	\$176,490,700
Other	0	\$0	\$0
Total	46,589	\$2,905,539,100	\$7,979,860,100

Induced Economic Impact	Jobs	Wages	Output
Agriculture	572	\$14,874,800	\$23,756,800
Mining	30	\$754,800	\$8,454,700
Construction	510	\$37,626,200	\$106,707,900
Manufacturing	560	\$27,345,900	\$347,045,000
Wholesale	1,504	\$132,898,300	\$416,797,400
Retail	6,912	\$268,081,500	\$662,565,700
Transportation & Communication	4,231	\$379,795,300	\$1,323,474,200
Finance, Insurance & Real Estate	6,426	\$316,805,200	\$3,022,577,100
Business & Personal Services	28,266	\$1,806,362,400	\$2,887,276,900
Travel & Entertainment	4,564	\$186,031,400	\$382,623,200
Government	815	\$79,517,400	\$173,495,100
Other	1,650	\$74,742,800	\$98,067,200
Total	56,040	\$3,324,836,000	\$9,452,841,200

	Jobs		Wages	Output \$31,122,535,100
Total Economic Output	229,	392	\$10,778,325,800	
Tax Impact	Business Taxes	Export	5	Export Value
Federal Taxes	\$2,337,592,200	Cus	toms Value at	\$104,388,500
State Taxes	\$2,045,783,100	Poir	nt of Shipment	
Total Taxes	\$4,383,375,300	Total E	xports	\$104,388,500

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FEEDING THE ECONOMY