## FLORIDA degriculiturre

# UF|IFAS 

UNIVERSITY of FLORIDA
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In calendar year 2015, Florida's crop, livestock, forestry and fisheries production accounted for 212,959 jobs, $\$ 11.277$ billion in direct output (revenues) and $\$ 12.715$ billion in total value-added contributions for Florida's economy.

This booklet provides a snapshot of these industries and, while impressive, they represent only part of the business activities that are combined and classified together as "agriculture, natural resources and food industries."

Florida's agriculture and natural resources industries are essential to the state's economic and environmental health. At UF/IFAS we are proud to support these industries with cuttingedge research, innovative teaching programs and strong, producer-focused outreach efforts.

Sincerely,


Jack M. Payne

Other sectors of Florida's overall agriculture, natural resources and food industries provided employment and value-added contributions in 2015, as follows:

## Food and Kindred Products Distribution

Example: Supermarkets, restaurants
1.47 million jobs, $\$ 78.833$ billion

## Agricultural Inputs and Services

Example: Fertilizer manufacturers
271,940 jobs, $\$ 15.053$ billion

## Food and Kindred Products Manufacturing

Example: Frozen-food companies, citrus juice processors
151,432 jobs, $\$ 13.898$ billion

## Forest Products Manufacturing

Example: Pulp and paper mills, sawmills
73,040 jobs, $\$ 6.550$ billion

## Mining

Example: Phosphate mining companies 48,826 jobs, $\$ 2.651$ billion

## Nature-Based Recreation

Example: Everglades airboat tour providers, golf courses
42,475 jobs, $\$ 2.336$ billion

- Considered the U.S. gateway to Latin America and the Caribbean, due to the constant flow of people and goods between Florida and nations to the south.
- Mixture of sub-tropical and tropical climates, enabling year-round production of freeze-sensitive crops.
- Highly productive pine and hardwood forest resources.
- Longest coastline in contiguous U.S. and extensive marine fisheries.
- Average annual rainfall 54 inches.
- Vast underground reserves of highquality water.

State population 21 million (third most populous U.S. state).

Because Florida produces a wide range of commodities - about 300 - it's known as a "specialty crop state."

Florida's agricultural and natural resources industries manage about two-thirds of the state's land area.

## ECONOMIC CONTRIBUTION

## AGRICULTURE, NATURAL RESOURCES AND FOOD INDUSTRIES IN FLORIDA IN 2015

Of all Florida industries, the sectors employing the largest number of people represent agriculture, natural resources, and food manufacturing, distribution and services.

## 1,616,235

full-time and part-time direct jobs, plus 655,877 indirect jobs in other sectors, representing 19.8 percent of all Florida jobs.

## \$160.714 billion

in total industry output (revenue) contributions, including multiplier effects.

## \$132.035 billion

in total value-added contributions (including multiplier effects), representing 14.7 percent of Florida's Gross State Product.

## \$60.529 billion

in revenues from Florida products and services exported to other states and nations.

## \$13.000 billion

in taxes on production and imports paid by Florida businesses to local, state and federal governments.

# FARMS \& FARMLAND 

## 47,000

total number of farm operations

## 9,450,000 acres

(14,766 square miles) total area in farms

## 201 acres

average farm size

## 59.8 years

average age of Florida farmers

Source: "United States 2012 Census of Agriculture - County Data for Florida,"
https://tinyurl.com/yd4opjvf

- $1^{\text {st }}$ in the value of production for oranges, grapefruit and watermelons.
- $1^{\text {st }}$ in the value of tropical foliage plants and cut cultivated greens.
- $1^{\text {st }}$ in value of fresh-market snap beans, cucumbers and fresh-market tomatoes.
- $1^{\text {st }}$ in the value of sugarcane.

Source: "2016 Florida Agriculture by the Numbers,"
Florida Department of Agriculture and Consumer Services, https://tinyurl.com/yd74ff85

- $2^{\text {nd }}$ in value of production for bell peppers, strawberries, fresh-market sweet corn and squash.
- $2^{\text {nd }}$ in value of greenhouse and nursery crops.
- $3^{\text {rd }}$ in value of honey and fresh-market cabbage.
- $3^{\text {rd }}$ in value of turfgrass sod.
- $4^{\text {th }}$ in value of peanuts.
- $13^{\text {th }}$ in number of beef cows.
- $14^{\text {th }}$ in egg production.
- $19^{\text {th }}$ in number of dairy cows.

Sources: "2016 Florida Agriculture by the Numbers;" "2014 U.S.
Census of Horticultural Specialties," https://tinyurl.com/ycd5ab3d


## FLORIDA CROP PRODUCTION

VALUES, 2017 (unless noted)

| Crop | Million Dollars |
| :--- | ---: |
| Floriculture Crops | $1,039^{1}$ |
| Oranges | 886.5 |
| Nursery Crops | $574.7^{2}$ |
| Strawberries | 336.9 |
| Tomatoes, in the open | 262.0 |
| Peppers, Bell | 206.3 |
| Sweet Corn | 158.3 |
| Peanuts | 153.9 |
| Cucumbers | 137.6 |
| Watermelon | 135.6 |
| Potatoes | 124.9 |
| Hay (excl. alfalfa) | 117.0 |
| Grapefruit | 109.6 |
| Snap Beans | 70.8 |
| Blueberries | $53.7^{3}$ |
| Cotton, upland | 52.5 |
| Cabbage | 42.0 |


| Crop | Million Dollars |
| :--- | ---: |
| Tangerines | 36.2 |
| Squash | 29.7 |
| Corn, grain | 24.7 |
| Avocados | $19.1^{3}$ |
| Cantaloupe | 10.3 |
| Tangelos | $8.8^{3}$ |
| Soybeans | 4.2 |
| Wheat, winter | 2.1 |
| ${ }^{1} 2015$ figure | ${ }^{2} 2014$ figure |

Sources: "USDA-NASS 2017 State Agriculture Overview for Florida;" "Economic Contributions of the Environmental Horticulture Industry in Florida in 2015," UF/IFAS, https://tinyurl.com/y9vzuxvc; "2014 U.S. Census of Horticultural Specialties;" USDA-NASS Quick Stats 2016, https://tinyurl.com/yc5hm23a


## EMPLOYMENT CONTRIBUTIONS OF AGRICULTURE, NATURAL RESOURCES AND FOOD INDUSTRIES IN FLORIDA COUNTIES AND THE PERCENTAGE OF OVERALL COUNTY EMPLOYMENT THESE INDUSTRIES REPRESENTED IN 2015.

| County | Total County <br> Employment | Ag-Food <br> Employment | \% of County <br> Employment |
| :--- | :---: | :---: | :---: |
| Alachua | 169,134 | 32,445 | $19.2 \%$ |
| Baker | 9,856 | 214 | $2.2 \%$ |
| Bay | 106,372 | 25,452 | $23.9 \%$ |
| Bradford | 10,287 | 3,870 | $37.6 \%$ |
| Brevard | 287,579 | 42,232 | $14.7 \%$ |
| Broward | $1,169,282$ | 188,484 | $16.1 \%$ |
| Calhoun | 4,642 | 1,250 | $26.9 \%$ |
| Charlotte | 71,724 | 12,943 | $18.0 \%$ |
| Citrus | 50,621 | 8,990 | $17.8 \%$ |
| Clay | 72,656 | 13,396 | $18.4 \%$ |
| Collier | 213,343 | 50,142 | $23.5 \%$ |
| Columbia | 29,664 | 6,082 | $20.5 \%$ |


| County | Total County Employment | Ag-Food Employment | \% of County <br> Employment |
| :---: | :---: | :---: | :---: |
| DeSoto | 11,874 | 5,658 | 47.7\% |
| Dixie | 4,573 | 1,852 | 40.5\% |
| Duval | 690,537 | 122,095 | 17.7\% |
| Escambia | 181,978 | 30,670 | 16.9\% |
| Flagler | 27,241 | 6,710 | 24.6\% |
| Franklin | 6,102 | 1,394 | 22.8\% |
| Gadsden | 19,148 | 5,009 | 26.2\% |
| Gilchrist | 6,000 | 2,322 | 38.7\% |
| Glades | 4,389 | 2,157 | 49.1\% |
| Gulf | 6,060 | 1,068 | 17.6\% |
| Hamilton | 4,271 | 3,558 | 83.3\% |
| Hardee | 11,003 | 6,910 | 62.8\% |
| Hendry | 17,511 | 13,604 | 77.7\% |
| Hernando | 61,058 | 12,467 | 20.4\% |
| Highlands | 37,489 | 12,533 | 33.4\% |
| Hillsborough | 875,373 | 180,161 | 20.6\% |
| Holmes | 7,734 | 1,828 | 23.6\% |
| Indian River | 71,306 | 18,152 | 25.5\% |
| Jackson | 19,381 | 5,141 | 26.5\% |
| Jefferson | 5,729 | 1,875 | 32.7\% |
| Lafayette | 2,454 | 1,061 | 43.2\% |
| Lake | 135,239 | 32,531 | 24.1\% |
| Lee | 350,988 | 76,765 | 21.9\% |
| Leon | 193,527 | 33,250 | 17.2\% |


| County | Total County Employment | Ag-Food Employment | \% of County <br> Employment |
| :---: | :---: | :---: | :---: |
| Levy | 13,882 | 4,373 | 31.5\% |
| Liberty | 2,880 | 1,202 | 41.8\% |
| Madison | 6,739 | 2,989 | 44.4\% |
| Manatee | 182,838 | 49,085 | 26.8\% |
| Marion | 141,616 | 31,493 | 22.2\% |
| Martin | 99,620 | 24,617 | 24.7\% |
| Miami-Dade | 1,705,110 | 273,336 | 16.0\% |
| Monroe | 64,812 | 18,437 | 28.4\% |
| Nassau | 30,546 | 13,030 | 42.7\% |
| Okaloosa | 131,804 | 23,223 | 17.6\% |
| Okeechobee | 15,820 | 7,868 | 49.7\% |
| Orange | 1,004,300 | 199,200 | 19.8\% |
| Osceola | 112,940 | 24,072 | 21.3\% |
| Palm Beach | 894,456 | 172,133 | 19.2\% |
| Pasco | 143,380 | 27,022 | 18.8\% |
| Pinellas | 580,120 | 89,083 | 15.4\% |
| Polk | 278,089 | 108,340 | 39.0\% |
| Putnam | 21,993 | 8,937 | 40.6\% |
| Santa Rosa | 53,848 | 10,277 | 19.1\% |
| Sarasota | 260,237 | 44,463 | 17.1\% |
| Seminole | 249,815 | 43,778 | 17.5\% |
| St. Johns | 91,429 | 23,411 | 25.6\% |
| St. Lucie | 113,791 | 23,362 | 20.5\% |
| Sumter | 33,748 | 9,579 | 28.4\% |
| Suwannee | 16,943 | 7,265 | 42.9\% |
| Taylor | 8,817 | 7,946 | 90.1\% |




- 412,662 commercial fruit-bearing acres in the 2016-2017 season.
-94.2 million boxes of citrus fruit (all varieties) harvested in the 20152016 season.
- $\$ 1.248$ billion total value of production for the 2015-2016 season.
- \$8.63 billion in total industry output (revenue) contributions in 2015-2016, including multiplier effects.
- 45,422 full-time and part-time jobs employment contribution (including multiplier effects).

Source: "USDA-NASS Commercial Citrus Inventory, August 2017," https:// tinyurl.com/yaf653xs; "Economic Contributions of the Florida Citrus Industry in 2015-16," UF/IFAS, https://tinyurl.com/y7wcf7tt

BOXES OF CITRUS

- 20 million boxes or more10 million to 19.9 million boxes5 million to 9.9 million boxes
1 million to 4.9 million boxes
up to .9 million boxes
no citrus production

Source: "Economic Contributions of the Florida Citrus Industry in 2015-16."

## PRODUCTION AREA

## FLORIDA CITRUS BEARING <br> ACREAGE, 2017

| Oranges | 367,588 |
| :--- | ---: |
| Grapefruit | 33,846 |
| Tangerines | 7,331 |
| Tangelos | 2,095 |
| Other | $\mathbf{1 , 8 0 2}$ |
| Total | $\mathbf{4 1 2 , 6 6 2}$ |

## FLORIDA CITRUS

 PRODUCTION VALUE, 2017
## Commodity Value (million dollars)

| Oranges | 886.5 |
| :--- | ---: |
| Grapefruit | 109.6 |
| Tangerines | 36.2 |
| Total |  |
| (including other varieties) | $\mathbf{1 , 0 3 2 . 0}$ |

Source: "USDANASS 2017 State Agriculture Overview for Florida."

Source: "USDA-NASS Commercial Citrus Inventory, August 2017."

## GREENING DISEASE

- Citrus greening disease, also known by the Chinese term Huanglongbing or the acronym HLB, is a malady that weakens and eventually kills citrus trees. It's caused by a bacterium known as Candidatus Liberibacter asiaticus. At present, there is no reliable method for curing HLB or protecting healthy trees from infection.
- The bacterium is transmitted by the feeding activities of an invasive flying insect, the Asian citrus psyllid (Diaphorina citri).
- Since August 2005, when citrus greening was first detected in Florida, the disease has spread extensively and now infects virtually 100 percent of commercial groves.
- Economists estimate that Florida's citrus industry has lost $\$ 8.934$ billion in cumulative industry output from the 2006-07 through 2015-16 growing seasons.

Sources: "Economic Impacts of Citrus Greening (HLB) in Florida, 2006/07-2010/11" https://tinyurl.com/ychjllw9; and "Economic Contributions of the Florida Citrus Industry in 2015-16."

## UF/IFAS SUCCESSES <br> AGAINST GREENING

Since late 2005, citrus greening disease has been the No. 1 priority for faculty and staff with UF/IFAS citrus programs statewide.

## SOME EXAMPLES:

- Successful release of several greeningtolerant rootstocks and the first HLBtolerant citrus scion, Sugar Belle ${ }^{\circledR}$.
- Development of gene-editing techniques specific to citrus trees that may lead to greening-resistant varieties.
- Optimization of tree-care practices to sustain productivity of HLB-infected trees.
- Establishment of the Citrus Health Management Areas program, which helps participating growers coordinate their insecticide applications for maximum effectiveness.
- Creation of Florida-specific designs for protective screen houses, used to grow high-value citrus for the fresh market.


IN 2016

## 124,104

full-time and part-time jobs

## \$10.957 billion

in value-added contribution to state GDP

## $\$ 25.045$ billion

in total industry output (revenue) contributions, including multiplier effects

## $\$ 1.801$ billion

value of forest product exports to other states and nations

## \$2.603 billion

in federal, state and local taxes paid and Forest-Based Recreation in Florida in 2016."

## FLORIDA FOREST LAND AREA BY FOREST TYPE AND STAND ORIGIN, 2015

| Forest Type | Natural stands | Artificial regeneration | Total | \% of total |
| :---: | :---: | :---: | :---: | :---: |
|  | Acres |  |  |  |
| Longleaf/slash pine group | 2,679,400 | 2,983,014 | 5,662,414 | 33.0\% |
| Loblolly/ shortleaf pine group | 786,603 | 1,044,530 | 1,831,134 | 10.7\% |
| Other eastern softwoods group | 22,010 |  | 22,010 | 0.1\% |
| Oak/pine group | 1,247,773 | 249,665 | 1,497,438 | 8.7\% |
| Oak/hickory group | 2,681,221 | 114,400 | 2,795,621 | 16.3\% |
| Oak/gum/ cypress group | 3,711,618 | 44,554 | 3,756,172 | 21.9\% |
| Elm/ash/ cottonwood group | 201,300 |  | 201,300 | 1.2\% |
| Other hardwoods group | 26,688 |  | 26,688 | 0.2\% |
| Tropical hardwoods group | 690,782 | 7,882 | 698,663 | 4.1\% |
| Exotic hardwoods group | 50,078 | 11,942 | 62,020 | 0.4\% |
| Non stocked | 426,489 | 176,446 | 602,935 | 3.5\% |
| Total | 12,523,962 | 4,632,434 | 17,156,396 | 100\% |

## FLORIDA FOREST LAND AREA BY OWNERSHIP AND LAND USE, 2015

| Ownership class | Timberland | Reserved Forestland | Other | Total |
| :---: | :---: | :---: | :---: | :---: |
|  | Acres |  |  |  |
| National Forest | 1,107,573 | 54,083 | 9,571 | 1,171,227 |
| National Park Service |  | 729,502 |  | 729,502 |
| Fish and Wildlife Service |  | 184,785 |  | 184,785 |
| Dept. of Defense | 520,956 |  | 24,527 | 545,483 |
| Other federal | 39,207 |  |  | 39,207 |
| State | 2,411,775 | 448,218 | 38,166 | 2,898,158 |
| County and Municipal | 336,622 | 175,665 | 37,729 | 550,017 |
| Other local govt. | 3,377 |  | 5,971 | 9,348 |
| Private | 10,856,821 |  | 171,848 | 11,028,669 |
| Total | 15,276,332 | 1,592,253 | 287,811 | 17,156,396 |



## NURSERY \&

GREENHOUSE CROPS, LANDSCAPE SERVICES \& HORTICULTURAL RETAILERS

- Florida is the $2^{\text {nd }}$ largest producer of greenhouse/nursery crops in the United States.
- 3,710 commercial nursery and floriculture producers in 2015.
- In 2015, Florida floriculture, greenhouse and nursery products had a wholesale value of $\$ 1.039$ billion.
- 7,828 acres of greenhouse or shadehouse covered area, and 6,853 acres of open ground.
- Among U.S. states, Florida dominates the foliage plant industry, with production accounting for 73.0 percent of total U.S. value.
- Florida's green industries in 2015 supported 232,648 full-time and part-time jobs.
- Total industry output (revenue) contributions were \$21.080 billion, including multiplier effects.
- Total value-added contributions were \$13.172 billion to state GDP.

Source: "Economic Contributions of the Environmental Horticulture Industry in Florida in 2015."

# Denenalles FRUIT AND VEGETABLE CROPS 

Florida's fruit and vegetable farming and processing industries in 2015 provided 90,050 full-time and part-time jobs and total value-added contributions of \$6.03 billion to state GDP, including multiplier effects.


FRUIT \& VEGETABLE CROPS, 2017

| Crop | Planted acres | Value (million \$) | U.S. rank |
| :---: | :---: | :---: | :---: |
| Bell pepper | 13,500 | 206.26 | 2 |
| Cabbage | 8,000 | 41.98 | 3 |
| Cucumber | 26,000 | 137.60 | 1 |
| Snap bean | 24,400 | 70.79 | 1 |
| Squash | 5,900 | 29.71 | 2 |
| Strawberry | 10,800 | 336.89 | 2 |
| Sweet corn | 41,700 | 158.34 | 2 |
| Tomato | 29,000 | 262.02 | 1 |
| Watermelon | 20,000 | 135.56 | 1 |

Source: "USDA-NASS 2017 State Agriculture Overview for Florida."

## AVERAGE VALUES PER ACRE FOR FLORIDA CROPS, 2017 OR 2016*

| Commodity | Value Per Acre |
| :--- | :---: |
| Avocado | $\$ 3,208^{\star}$ |
| Beans, snap | $\$ 2,962$ |
| Blueberries | $\$ 11,445^{\star}$ |
| Cabbage | $\$ 5,526$ |
| Cantaloupe | $\$ 4,682$ |
| Corn, grain | $\$ 668$ |
| Cotton, upland | $\$ 535$ |
| Cucumber | $\$ 5,313$ |
| Floriculture | $\$ 49,120^{*}$ |
| Grapefruit | $\$ 3,243$ |
| Hay | $\$ 432^{\star}$ |
| Oranges | $\$ 2,412$ |
| Peanuts | $\$ 789$ |
| Peppers, bell | $\$ 15,748$ |
| Potatoes | $\$ 4,348$ |
| Rice | $\$ 788^{\star}$ |
| Sod | $\$ 2,752^{\star}$ |
| Soybeans | $\$ 300$ |
| Squash | $\$ 5,211$ |


| Commodity | Value Per Acre |
| :--- | :---: |
| Strawberries | $\$ 31,486$ |
| Sugarcane | $\$ 1,249^{\star}$ |
| Sweet corn | $\$ 4,059$ |
| Tangelos | $\$ 3,468^{\star}$ |
| Tangerines | $\$ 3,851$ |
| Tomatoes | $\$ 9,357$ |
| Watermelon | $\$ 6,954$ |
| Wheat | $\$ 150$ |
| Woody ornamentals | $\$ 11,596^{\star}$ |

Sources: "USDA-NASS 2017 State Agriculture Overview for Florida;" USDA-NASS Quick Stats (2016).


## Grop <br> YIELDS PER ACRE

One acre of land can produce many types of crops, depending on factors such as soil fertility, rainfall and sunlight exposure.

During one year, an acre of suitable land in Florida can produce...

22,500 lbs. of strawberries.
30,000 lbs. of tomatoes.
759 lbs. of cotton.

Source: "USDA-NASS 2017 State Agriculture Overview for Florida."


One acre of land is about the size of a football field, minus the end zones. Using modern methods, in a year's time one acre in Florida could produce:
\$377 of beef.
8,000 lbs. of pine.
\$11,596 of nursery crops.

Sources: "Beef cow-calf budget," UF/IFAS Range Cattle Research and Education Center; "The Evolution of Pine Plantation Silviculture in the Southern United States," USDA General Technical Reports SRS 75, 2004; 2012 U.S. Census of Agriculture.

SNAP BEANS

- 23,900 acres harvested
- $\$ 70.8$ million total value of production in 2017


## SWEET CORN

- 39,000
acres harvested
- \$158.3 million total value of production in 2017


## TOMATOES

- 28,000
acres harvested
- \$262.0 million total value of production in 2017

CUCUMBERS

- 25,900
acres harvested
- \$137.6 million total value of production in 2017


## BELL PEPPERS

- 13,100 acres harvested
- $\$ 206.3$ million total value of production in 2017


## SQUASH

- 5,700
acres harvested
- $\$ 29.7$ million total value of production in 2017


## CABBAGE

- 7,600
acres harvested
- \$42.0 million total value of
production in 2017


## WATERMELONS

- 19,500
acres harvested
- $\$ 135.6$ million
total value of production in 2017


## STRAWBERRIES

- 10,700 acres harvested
- \$336.9 million total value of production in 2017


## BLUEBERRIES

- 4,700 acres harvested
- $\$ 53.7$ million total value of production in 2016 (most recent data available)

Sources: "USDA-NASS 2017 State Agriculture Overview for Florida;" "2016 Florida Agriculture by the Numbers."

## ziforina <br> FIELD CROPS

The 2017 values for Florida production of field crops included...

Peanuts - $\$ 153.9$ million
Cotton - $\$ 52.5$ million
Potatoes - $\$ 124.9$ million
Corn for grain - $\$ 24.7$ million
Soybeans - $\$ 4.2$ million
Hay (excluding alfalfa) - $\$ 117.0$ million
Sugarcane - $\$ 654.2$ million (2016)

Grain and
oilseed farming and processing supported 3,702 full-time and part-time jobs, and provided \$332 million in value-added contributions, including multiplier effects.

Sugarcane farming and manufacturing of refined sugar and confections supported 18,765 full-time and part-time jobs and provided $\$ 1.64$ billion in value-added contributions to state GDP.

Source: UF/IFAS EDIS document FE1020.

- 124,000 head of dairy cows as of January 2018.
- 2.496 billion pounds of milk produced in 2017, valued at $\$ 536.64$ million. PRODUCTS INDUSTRY

Source: "USDA-NASS 2017 State Agriculture Overview for Florida."
2015 CONTRIBUTION

Florida's combined beef and dairy cattle herds total around 1.63 million animals. Among U.S. states, Florida has the $13^{\text {th }}$ largest herd of beef cows and $18^{\text {th }}$ largest overall herd of beef cattle.

BEEF CATTLE

- 886,000 head of beef cows as of January 2018.
- 360,000 calves for beef and dairy cattle as of January 2018.
- \$546.71 million in cash receipts from cow and calf sales in 2016.


## HONEY

- 10.75 million pounds produced in 2016.
- 215,000 honey bee colonies.
- $\$ 26.23$ million total value of production in 2016.


## POULTRY \& EGGS

- 378 million pounds of broiler chickens produced in 2016, valued at $\$ 203.15$ million.
- 2.364 billion eggs produced in 2016, valued at $\$ 110.03$ million.


## HORSES

- 121,034 horses and ponies in 2012.
- 13,755 farms.
- \$162.0 million in sales in 2012.

Florida ranked $5^{\text {th }}$ nationally for horse ownership in 2012, after Texas, Oklahoma, California and Kentucky. Marion County is home to more than 2,300 horse farms, 17 percent of the state total, 13,755.

Source: 2012 U.S. Census of Agriculture.

Florida ranked among the top 12 U.S. states for fresh seafood production. Florida's commercial fishing operations caught more than 84 percent of the nation's supply of grouper, pompano, mullet, stone crab, pink shrimp, spiny lobster and Spanish mackerel.

Commercial fishing and seafood products industries in Florida in 2015 provided 13,745 full-time and part-time jobs and had value-added contributions of \$730 million (including multiplier effects). Florida currently has 404 commercial aquaculture operations.

The Cedar Key area is the largest producer of farm-raised clams in the eastern U.S.

FLORIDA COMMERCIAL FISHERIES LANDINGS, 2016

| Species - Type | Weight <br> (Million lbs.) | Value <br> (Million s) |
| :--- | :---: | :---: |
| Shrimp, Pink | 11.94 | 31.37 |
| Mullet, Striped | 6.14 | 7.07 |
| Shrimp, White | 5.29 | 17.02 |
| Grouper, Red | 5.18 | 42.19 |
| Lobster, Caribbean Spiny | 5.09 | 9.37 |
| Crab, Blue | 3.53 | 7.76 |
| Mackerel, King | 3.31 | 5.20 |
| Crabs | 3.21 | 3.27 |
| Mackerel, Spanish | 2.92 | 0.70 |
| Shellfish, Unclassified, Marine, Ornamental | 2.88 | 28.60 |
| Crab, Florida Stone Claws | 2.81 | 0.46 |
| Mollusks | 2.33 | 8.61 |
| Snapper, Red | 2.30 | 7.09 |
| Snapper, Yellowtail | 2.21 | 0.45 |
| Herring, Atlantic Thread | 2.03 | 9.52 |
| Shrimp, Marine, Other | 1.88 | 3.95 |
| Shrimp, Brown | 1.82 | 0.19 |
| Shellfish | 1.68 | 13.28 |
| Finfishes, Marine, Other | 1.64 | 1.36 |
| Ladyfish | 1.61 | 0.30 |
| Sardine, Spanish | 1.56 | 1.15 |
| Echinoderms | 1.40 | 0.64 |
| Finfishes, Unclassified, For Food | 1.24 | 3.51 |
| Snapper, Vermilion | 1.15 | 5.06 |
| Gag | 1.03 | 0.94 |
| Ballyhoo | 16.15 | 35.38 |
| All Others Less Than 1 Million Pounds | $\mathbf{1 0 1 . 8 2}$ | $\mathbf{2 6 1 . 3 0}$ |
| Total |  |  |

Source: National Ocean Economics Program, https://tinyurl.com/yck8h84u

FLORIDA FISHERY LANDINGS BY COUNTY, 2015

| County | Weight <br> (Million lbs.) | Value <br> (Million $\$$ ) |
| :--- | :---: | :---: |
| Monroe | 12.639 | $\$ 71.26$ |
| Pinellas | 8.116 | $\$ 23.64$ |
| Lee | 7.228 | $\$ 16.84$ |
| Gulf | 5.621 | $\$ 5.77$ |
| Duval | 5.434 | $\$ 11.47$ |
| Manatee | 3.992 | $\$ 4.77$ |
| Brevard | 3.980 | $\$ 7.88$ |
| Bay | 3.228 | $\$ 9.67$ |
| Franklin | 3.213 | $\$ 9.22$ |
| Hillsborough | 2.597 | $\$ 4.81$ |
| St. Lucie | 2.251 | $\$ 5.37$ |
| Volusia | 2.159 | $\$ 4.27$ |
| Hernando | 1.815 | $\$ 7.31$ |
| Collier | 1.651 | $\$ 9.25$ |
| Citrus | 1.551 | $\$ 6.00$ |
| Charlotte | 1.534 | $\$ 1.55$ |
| Martin | 1.484 | $\$ 2.29$ |
| Palm Beach | 1.449 | $\$ 2.83$ |


| County | Weight <br> (Million Ibs.) | Value <br> (Million $\$$ ) |
| :--- | :---: | :---: |
| St. Johns | 1.408 | $\$ 3.13$ |
| Okaloosa | 1.320 | $\$ 4.00$ |
| Nassau | 1.252 | $\$ 2.94$ |
| Miami-Dade | 1.210 | $\$ 5.31$ |
| Wakulla | 1.172 | $\$ 2.56$ |
| Dixie | 1.126 | $\$ 3.51$ |
| Escambia | 1.002 | $\$ 1.64$ |
| Levy | 0.948 | $\$ 3.39$ |
| Indian River | 0.817 | $\$ 1.57$ |
| Taylor | 0.685 | $\$ 2.14$ |
| Broward | 0.658 | $\$ 2.64$ |
| Pasco | 0.448 | $\$ 2.13$ |
| Santa Rosa | 0.378 | $\$ 0.90$ |
| Sarasota | 0.230 | $\$ 0.29$ |
| Putnam | 0.201 | $\$ 0.76$ |
| Clay | 0.091 | $\$ 0.15$ |
| Jefferson | 0.087 | $\$ 0.15$ |
| Walton | 0.083 | $\$ 0.11$ |
| Flagler | 0.008 | $\$ 0.01$ |
| Prer |  |  |

Source: "Florida Seafood and Aquaculture Overview and Statistics," Florida Department of Agriculture and Consumer Services, https://tinyurl.com/yc7fuo29

## AGRICULTURAL EXPORTS

International exports of Florida's agricultural and natural resources products in 2017 were valued at $\$ 5.778$ billion.

FLORIDA INTERNATIONAL EXPORT VALUE OF AGRICULTURAL, FOOD AND FIBER PRODUCTS, 2017

| Commodity | Value <br> (Million \$) | \% Change <br> 2012-17 |
| :--- | :---: | :---: |
| Oilseeds \& Grains | 24.49 | $-3.6 \%$ |
| Vegetables \& Melons | 327.83 | $-2.9 \%$ |
| Fruits \& Tree Nuts | 258.60 | $-24.2 \%$ |
| Mushrooms, Nursery <br> \& Related Products | 107.01 | $45.4 \%$ |
| Other |  |  |
| Agricultural Products | 53.90 | $61.3 \%$ |
| Cattle | 2.06 | $-11.7 \%$ |


| Commodity | Value <br> (Million s) | \% Change <br> $2012-17$ |
| :--- | :---: | :---: |
| Swine | 0.82 | $89.3 \%$ |
| Poultry \& Eggs | 20.72 | $-51.9 \%$ |
| Sheep, Goats \& Fine <br> Animal Hair | 0.31 | $1454.8 \%$ |
|  <br> Related Products | 4.90 | $-25.5 \%$ |
| Other Animals | 61.53 | $96.8 \%$ |
| Forestry Products | 19.24 | $9.9 \%$ |
| Timber \& Logs | 26.08 | $237.9 \%$ |
| Fish, Fresh/Chilled/ <br> Frozen \& Other <br> Marine Products | 309.77 | $17.0 \%$ |
| Animal Foods | 58.34 | $-42.2 \%$ |
| Grain \& Oilseed <br> Milling Products | 172.77 | $-9.3 \%$ |
|  <br> Confectionery <br> Products | 155.97 | $12.1 \%$ |
| Fruit \& Vegetable <br>  <br> Specialty Foods | 387.20 | $-32.7 \%$ |
| Dairy Products | 317.34 | $88.3 \%$ |


| Commodity | Value <br> (Million \$ $)$ | \% Change <br> 2012-17 |
| :--- | :---: | :---: |
| Meat Products <br> \& Meat | 710.84 | $-2.0 \%$ |
| Packaging Products |  |  |
| Seafood Products, <br> Prepared, Canned <br> \& Packaged | 19.80 | $-29.8 \%$ |
|  <br> Tortilla Products | 110.76 | $3.0 \%$ |


| Commodity | Value <br> (Million \$) | \% Change $2012-17$ |
| :---: | :---: | :---: |
| Foods, not specified | 552.25 | 17.7\% |
| Beverages | 310.48 | 0.6\% |
| Tobacco Products | 35.94 | -26.2\% |
| Sawmill \& Wood Products | 133.17 | 80.1\% |
| Veneer, Plywood \& Engineered Wood Products | 54.45 | 39.6\% |
| Other Wood Products | 234.50 | 48.9\% |
| Pulp, Paper \& Paperboard Mill Products | 1,069.37 | -0.7\% |
| Converted Paper Products | 237.49 | -6.7\% |
| Total | 5,777.91 | 2.3\% |
| Commodities defined using the North American Industry Classification System code. |  |  |


| Export Destination | Product <br> Category <br> (Million \$) | Product <br> Category <br> (Million \$) |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | Cereals, vegetables, fruits and nuts | Animals, meat and animal products | Forest, wood and paper products | Processed food and beverage products | Total |
| Africa | 3.03 | 6.00 | 20.51 | 9.36 | 38.89 |
| Asia | 34.11 | 143.75 | 330.63 | 236.09 | 744.59 |
| Australia and Oceania | 1.00 | 10.98 | 2.94 | 19.70 | 34.63 |
| Europe | 88.64 | 106.21 | 488.91 | 179.15 | 862.91 |
| North America | 462.49 | 268.14 | 321.42 | 265.34 | 1,317.39 |
| South and Central America | 182.55 | 913.01 | 609.87 | 1,074.06 | 2,779.49 |



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